

## Homeowner Participation Agreement

**Instructions:**

1. *The purpose of this agreement is to initiate a Home Energy House Call performed by one of Santee Cooper's Energy Advisors. After the Home Energy House Call, your Energy Advisor will provide you with a list of energy efficiency recommendations and discuss any financial assistance available from Santee Cooper to help offset the cost of the improvements.*
2. *All necessary documents and information must be submitted no later than November 30 of the program year.*

**Note: This agreement must be submitted to Santee Cooper in order to receive a Home Energy House Call. Please complete all sections below. Incomplete agreements will not be accepted. Participation in either the Santee Cooper Loan Program or the Smart Energy Existing Homes Program will require separate forms to be completed.**

### Step 1

#### Customer Information

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Name

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Address

City

State

Zip

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Electric Meter Number<sup>1</sup>

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Primary Phone

Secondary Phone

Email Address

#### Customer Concerns

Please indicate your primary concerns with your home (check all that apply):

High Utility Bills  Old Equipment  Drafts  Dust  Hot/Cold Spots  Other

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If Other, please explain

<sup>1</sup>Meter Number can be found on the customer's electric bill.

## Step 2 Eligibility Requirements

Home Energy House Calls are available for Santee Cooper residential customers that meet the following eligibility requirements:

- The customer must own the home or be authorized by the home owner(s) to execute the customer agreement.
- The home must be separately metered and receive electrical service from Santee Cooper through the Residential General Service (RG) or its successors.
- The home must be single family construction or a unit in a multi-family building that has its own heating, cooling and hot water systems, separate from other units.
- The home must be at least five years old, if originally rebated through Smart Energy New Homes Program to receive an energy savings kit.

## Step 3 Customer Agreement

**Program Participation:** Customer understands that by completing this agreement, customer is not guaranteed to receive rebates or a loan from Santee Cooper. An Energy Advisor will meet with Customer to conduct an assessment of the Customer's home to determine eligibility and for providing education and recommendations related to energy efficiency improvements for the home. The Energy Advisor is not conducting a safety or building code inspection. Customer acknowledges that if he/she decides to pursue rebates through the Program, he/she agrees to complete a Rebate Application and comply with the participation requirements and terms and conditions for that Program as specified in the Program documents. Customers applying for loans must complete a separate Loan Application.

**Access to Residence:** Customer authorizes the Energy Advisor to perform an assessment of the home. Customer agrees to provide the Energy Advisor:

1. Access to the home and the relevant systems in order to complete the Home Energy House Call.
2. Assistance with the reporting and collection of information pertaining to the operation of the system.

If the Customer is a tenant at the Residence, Customer represents and warrants that he/she has obtained the owner's permission to participate in the Program and for the Energy Advisor to access the Residence.

**Customer Information:** By signing below, Customer authorizes and acknowledges that Santee Cooper may duplicate, disseminate, release and disclose Customer's information relating to Customer's application (including the entirety of its contents), and any other information related to the Customer's participation in the Program, including but not limited to account information, billing data, energy usage, and tax identification numbers to the Program Administrator and other approved third parties, as applicable, for the purposes of processing Customer's application.

**No Warranty:** Customer shall independently evaluate any advice or information offered by Santee Cooper, the Program Administrator or Energy Advisor related to recommended efficiency measures, estimates of energy savings or project costs and is solely responsible for the selection and implementation of measures. Santee Cooper makes no warranties or representations of any kind.

**Limitation of Liability:** In no event will Santee Cooper, its employees or contractors be liable hereunder for any type of damages, whether indirect, special, incidental, consequential, exemplary, reliance or punitive (even if advised of the possibility of such damages), including, without limitation, loss of use or loss of profits, whether in contract, indemnity, warranty, strict liability or tort (including negligence) arising out of this agreement or Customer's participation in the Program.

**Program Changes:** Santee Cooper reserves the right to modify, update and amend the Terms and Conditions of the Program, including but not limited to making adjustments to rebate amounts, qualifying measures and changing or cancelling the Program and the Home Energy House Call at any time by providing notice to customers with active applications at the address provided in customer's application.

By signing below, I certify and agree that I have the authority to legally represent the Customer listed below; the information provided in this agreement is true and correct and Customer meets the eligibility requirements specified herein; and I have read, understand and will comply with the terms set forth in this agreement.

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Customer Signature

Date

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Customer Printed Name

**Send Completed Application to:**  
Santee Cooper Energy Support Services  
305A Gardner Lacy Rd  
Myrtle Beach, SC 29579  
Email: [Energy.Advisor@santeecooper.com](mailto:Energy.Advisor@santeecooper.com)  
Fax: (843) 347-8781